

Charity Number: 1137398 Company Number: 07324992

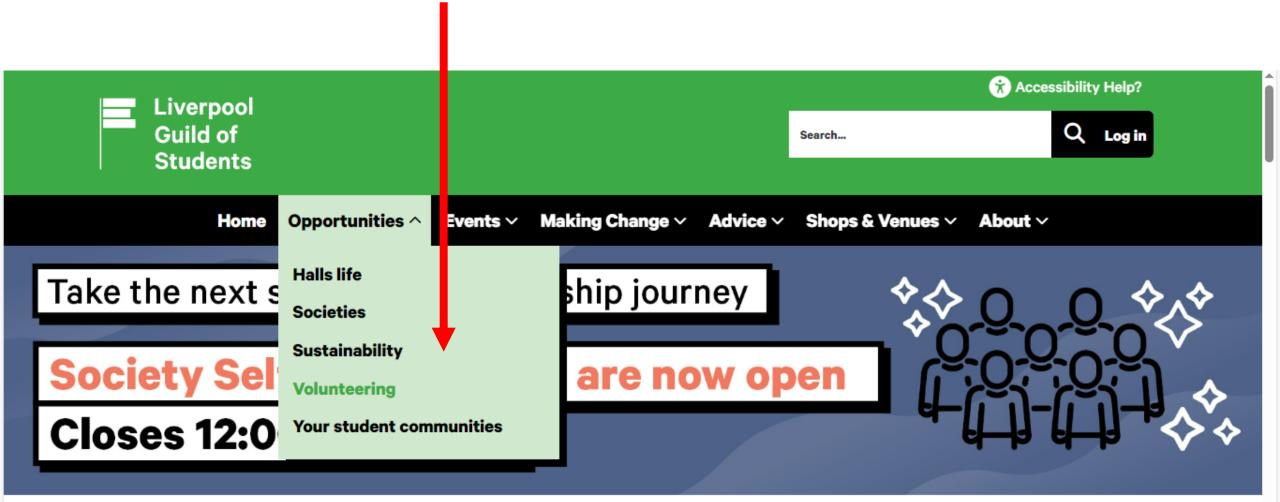
# USING THE GUILD VOLUNTEERING PLATFORM



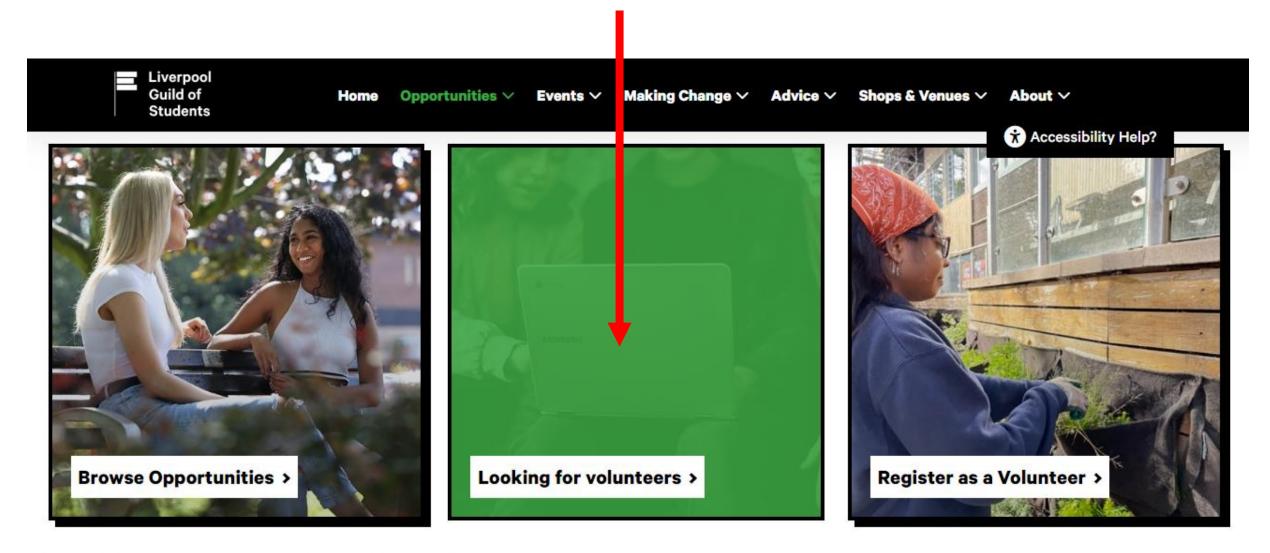
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# COMPLETING THE REGISTRATION FORM

You can find the Volunteering Platform by clicking on 'Opportunities' and then 'Volunteering'



#### To complete a registration form, click on the 'Looking for volunteers' tab



If you're a provider, please log in <u>here</u>

#### Then click on the hyperlinked 'online registration form' to redirect you

Home O	pportunities ~	✓ Events ✓	Making Change ~	\dvice ∨	Shops & Venues × About ×
Home / Opportunities / Volunt	eering / Looking f	or volunteers			
Looking	<b>, for</b> v	volu	nteers		
In this section	·				
Halls life	>	Our Volunteering	Platform exists to offer volu	teering opp	portunities to students and members of the wider
Societies	>	community and i	s completely free for charitie	o register	with.
Sustainability	>	You can complet	e our <b>online registration for</b>	<b>m</b> , uploading	g a copy of your Public Liability Insurance,
-	>	Volunteer Policy	and, where relevant, a Safegu	uarding Polic	y. By completing the form, you agree to our
Volunteering		Service Level Ag	reement.		
Browse Opportunities	,	Ne'll be in touch	with a welcome email and "H	ow to" quide	once your organisation is approved, which will
Looking for volunteers					pportunities for students to access, and how to
is Offline ster as a		approve voluntee	<b>C</b> .		

The registration form will initially ask for basic information and contact details.

For the description/overview, there is a 200-character limit, however there is an opportunity to add further information at a later stage to include more detail.

For the 'Organisation contact information', please enter the email address that you are happy for students to contact, and for the 'Primary contact person' add the details of who is managing your profile. You can add more contact people at a later stage.

To continue, click on the 'continue registration' button at the bottom of the page.

Organisation detail	5				
Organisation name	(			0	
26					
Organisation					
description /					
overview *					
	0/200				
	0				
Organisation conta	ct informat	ion			
Email address *					
Phone number *					
Web address					
Postal address *					
Address line 1					
Address line 2					
Address line 3					
Address line 4					
Postcode					
	<u>Clear add</u>	ress			
Primary contact pe	rson				
🚯 You can add furth	er contacts	once registere	ed.		
First name *					
Last name *					
Chat Now					

#### We have a Service Level Agreement that all organisations have to agree to. To review the document, click on the hyperlink below. Any questions, please reach out to <u>guildvol@liverpool.ac.uk</u>

Register your organisation
Details Terms and conditions
Service Level Agreement
By registering to use this volunteering service, I have read and agree to the Service Level Agreement.
Agreement
By checking the box and submitting your registration you indicate that your organisation is able to fulfil these requirements, and that the information contained in your registration is correct.
Password
Enter a password. You'll use this, and your email address to log into the site.
Password *  Please re-type your password Weak OK Good
Continue
To complete the application process you will now be asked to check all your information and upload some documents.
Continue registration

You will then be taken to this page, where you will be able to complete your registration once you have completed the tabs titled 'Insurance' and 'Policies'

In the 'More Information' text box you can include further details in addition to the 'Description' box

Provider details	
Please complete your registration by entering your insurance details and policies.	
Details Contacts Insurance Policies Change password	
Organisation details Organisation name Description *	

Here is where you can add additional contacts. This works well if there are a number of staff members who manage volunteers for different volunteering opportunities



Please complete your registration by entering your insurance details and policies.

Details Contacts Insurance Policies Change password

Add any colleagues or contacts who will also be recruiting or managing volunteers. Contacts can add opportunities, manage the volunteers on those opportunities, and keep the information up to date.

Add contact

Here is where you add your Public Liability Insurance (PLI) document. Please ensure that you send this and not your Employers Liability Insurance. We do accept Combined Liability, as long as Public and Products Liability is included.

Please note that we ask for the Expiry Date of your cover, as this informs us of when we need to request new documents

## **Provider details**

Please complete your registration by entering your insurance details and policies.

1	Details	Contacts	Insuranc	e Policies	Change pa	assword	
	Please	e upload ap	plicable i	nsurance p	olicies that	include	volunteers.
	Publ	ic Liability	/ Insurai	ice			
		Insurer na	me * 🗌				
		Policy numl	ber *				
		Expiry da	ate * dd	/ММ/уууу			
	do	Upload p cument (PC		hoose File	No file ch	osen	

### **Provider details**

Please complete your registration by entering your insurance details and policies.

Details Co	ontacts	Insur	ance	Policies	Change passwo	rd
Please up	load ap	plicab	le pol	icies.		
Expense	es Polic	c <b>y</b>				
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Volunte	er Poli	су				
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	S	tatus	No d	ocument	uploaded	
Safegua	nrding	Policy	,			
	Up	oload	Cho	oose File	No file chosen	0
	S	tatus	No d	ocument	uploaded	
Risk As	sessme	ent				
	Up	oload	Cho	oose File	No file chosen	0
	S	tatus	No d	ocument	uploaded	

Here is where you add your policies. We require a Volunteer Policy and Expenses Policy. If your Expenses Policy is embedded within your Volunteer Policy, feel free to upload that twice.

If your opportunities involve working with children, young people or vulnerable adults, we require a Safeguarding Policy as well.

If you have one, you can optionally add a Risk Assessment.

If you need to change your password, you can do so here, and if you are struggling to reset your password at any stage we can do so for you.

Once your registration has completed, we will be notified and review your application. We will then be in touch about whether we have any further questions, or whether we have accepted your application and set your profile to 'Active'.

You can then log into your profile and start creating volunteering opportunities

### **Provider details**

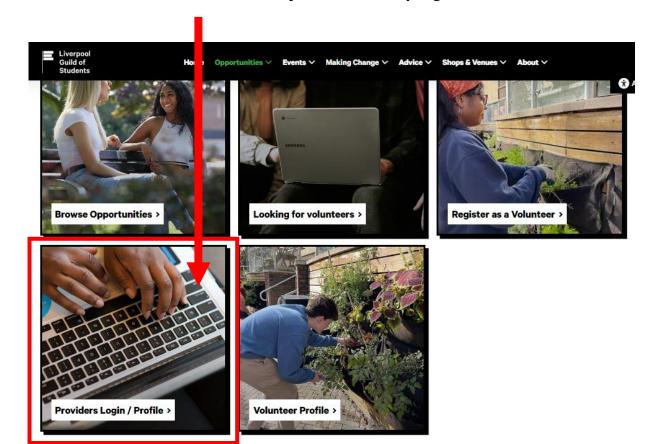
Please complete your registration by entering your insurance details and policies.
Details Contacts Insurance Policies Change password
Change your current password
Current password *
New password *
Please enter a password of between 6 and 50 characters.
Please re-type your password
Change password



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# LOGGING INTO THE VOLUNTEER PLATFORM

Once you have completed your profile, you can log in via the 'Providers Login/Profile' tab, which will then take you to this page

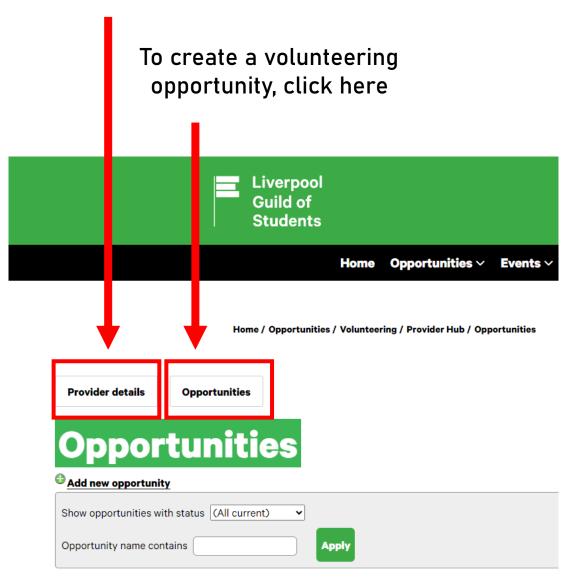


Log in	
Enter the email ad	dress and password you chose during registration.
Email address	
Password	
Log in	

When you first log in, there will be another link to the Service Level Agreement



You can continue to edit your details here





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## CREATING OPPORTUNITIES

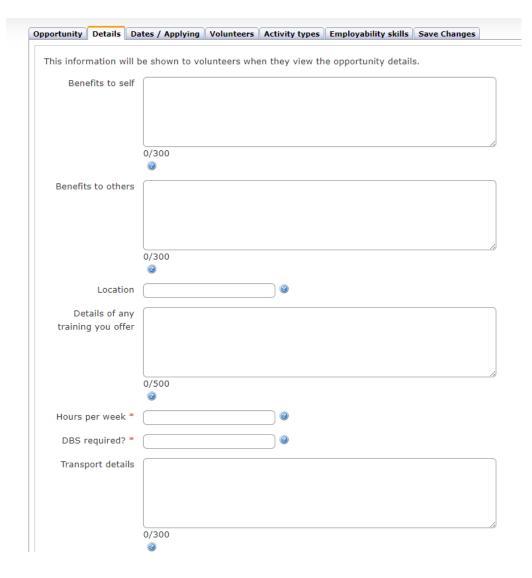
Provider details	Opportunities	
dit o	pportunity	
pportunity Details D	ates / Applying Volunteers Activity types Employability skills Save Changes	
Role Title *		
Role Summary *	0	
More Information		
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	The sele summer is disclosed as the Bassus Oceanturities and	
Contact person *	The role summary is displayed on the Browse Opportunities page.	
	Clarke, Hannah 🗸 🥝	
Number of		

Once you have clicked 'Add new opportunity' you will be able to fill in all the information about your volunteer activity by completing the 'Opportunity', 'Details', 'Dates / Applying' and 'Activity Types' tabs.

You can add as much information about the opportunity as you like in this section.

For the 'Contact person', you can select from the drop-down list if you have more than one point of contact assigned to your profile

'Number of required volunteers' is key if you have a limit to how many volunteers you can accept for an opportunity. If there is no limit, leave blank



Completing as much detail as possible for the 'Details' text boxes is great, as it allows prospective volunteers to clearly see how they can benefit themselves and others

Whilst 'Hours per week' and 'DBS required' are required fields, it is great to go into depth here, as it will appear on the opportunity page on the website

If your opportunity is flexible or a one-off and there are no hours per week, feel free to put either 'N/A' or 'flexible'

portunity Details Da	tes / Applying	Volunteers Activity types Employability skills Save Changes	_
he dates control the	listing on Brov	rse Opportunities. All dates are optional.	
This opportunity is o	naoina, with i	no end date. Volunteers can apply at any time.	
····			-
Activity dates			
If your opportunity takes (	place on one day o	nly, use 'Specific date'. Otherwise, set the start and / or end dates and clear 'Specific date'.	
Specific date	dd/MM/yyyy	9	
	Or		
Start & end dates	dd/MM/yyyy	$\textcircled{B} \rightarrow \texttt{dd/MM/yyyy} \textcircled{B} \textcircled{O}$	
Display dates If specified, these override Date range	the activity dates	 ■ → dd/MM/yyyy ■ ② Take off display	-
Applying			
Deadline for applications	dd/MM/yyyy		
inter a message to be	e included in th	e acknowledgement email sent to volunteers when they apply.	
😡 Source 🐟 🌧	x R A A	<b>♀ <u>I</u><sub>x</sub> ∞ ∞ № ⊞ Format → 主 圭 圭 블 ≔ Β Ι <u>U</u> Ω</b>	
I			

If you have specific dates in which you will (e.g., if it is a seasonal opportunity or if you are doing recruitment for volunteers for a specific period of time), this tab is key.

If there are no dates to consider, feel free to leave them blank

In this section, you can add text and hyperlinks which will be sent to a volunteer when they submit an application before they are accepted or declined This page is where you will see the volunteers that have applied for your opportunity, including contact details.

Managing applications from volunteers is really important so that we have an accurate picture of the number of active volunteers we have. To accept volunteers, click the green tick. This will allow volunteers to log hours and so we can see who is volunteering with you.

If you are unable to accept them, please click the red button

Provider details	Opportunities Logged in as Demo Organisation Name Log out					
Edit op	portunity					
Please complete the opportur	ty by adding Details, Activity Types and Employability Skills.					
Opportunity Details Da	es / Applying Volunteers Activity types Employability skills Save Changes					
Show volunteers wit	a status: ted Not accepted Withdrawn All					
1 person matches you	r filter.					•
Name	Email	Phone	Applied 24 Apr 2024	Applied	Self registered? Yes	
Download sign	in sheet					
Back Next						

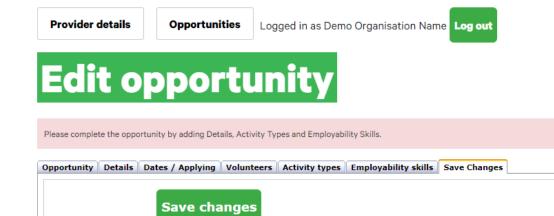
This information will allows students to see more information about the opportunity, including Areas of Interest and Commitment Level.

Your opportunity may cover a number of different areas, so feel free to select multiple. If there is something that is not covered in the list below, let us know

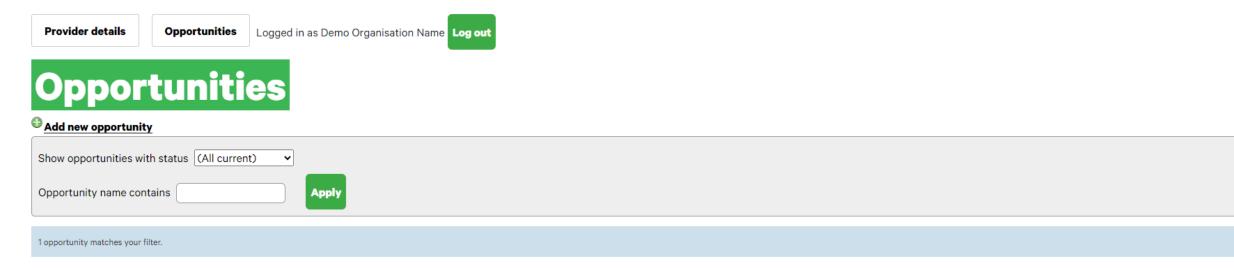
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ase complete the opportun	ity by adding Details, Activity	Types and Employab	bility Skills.		
portunity Details Dat	tes / Applying Voluntee	rs Activity types	Employability skills	Save Changes	
Select all applicable ite	ems.				
Areas of inte	erest				
	Animals and Wil	اطانقه			Faith and Polician
	Animais and will Arts and Culture				Faith and Religion Health and Social Care
	Campaigning ar	-			Homelessness
	Children and Yo	2			Human and Civil Rights
	Creative and De	2			LGBT+
	Disability	sign			Media and Marketing
	Domestic Violen	ice			Music
	Drugs and Addie				Sports and Coaching
	Education				Teaching and Mentoring
	Ethics, Environr	ment and Conserv	vation		Women
Commitmen					
			Bi-weekly		
	One-off				
	One-off Flexible Weekly		Monthly		

Next

Once you have filled in all the information in the tabs outlined, click 'Save changes'. You can go back and amend, or we can make changes for you at a later date



### Your opportunity will then appear, and you can add more if you wish



Ref	Name	Status	Created date	Display until	
013	2 Demo Opportunity	Not complete	23 Apr 2024	(indefinite)	ð



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## Thank you for reading through this Provider How To Guide!

If you have any questions or queries, please get in touch with guildvol@liverpool.ac.uk